



Lutín, 1/11/2016

Case:

Change of the legal status from a limited liability company to a stock company and the change of the address of the Head Office

Dear partners,

we would like to inform you by this means about an important organisational and legal change concerning our company. On 31st October 2016 the company of SIGMA GROUP spol. s r.o. based in Jana Sigmunda 79, 783 49 Lutín, ID No: 60702001, registered in the Commercial Register by the Regional Court in Ostrava, Section C, number 63934, adopted the decision on the **change of its legal status from a limited liability company to a stock company** as provided for by § 360 and subsequently the Act No. 125/2008 Sb., on Transformations of Commercial Companies and Cooperatives, as amended (further on only „ZoPS“), where the effects of the change of the legal status were realised by the registration in the Commercial Register on **1st November 2016** and our company is newly entitled **SIGMA GROUP a.s.**

The change of the legal status of our company was made according to the project produced on 31/8/2016, which contains the entire legally significant information about this change including the up-to-date text of rules. The project was deposited in the Collection of Documents of the Regional Court in Ostrava, branch in Olomouc, in the Case of our company in accordance with the law.

We consider it important to emphasize that with the change of the legal status to a stock company, our company has neither ceased to exist as a legal entity nor its assets passed to the legal successor in title, only the internal legal conditions of the company have changed and the legal status of the only partner, who is now the only shareholder.

In relation to the change of the legal status to a stock company, our company has also made other changes, that is:

- **change of the address** (street number) of the Head Office of our company to the address of **Jana Sigmunda 313, 783 49 Lutín;**
- **change of the original capital** from the amount of 410.118.000,- CZK to the amount of **400.000.000,- CZK** regarding the division of the original capital to ordinary shares having a par value of 1 mil. CZK.

After the change of the legal status, the statutory body of SIGMA GROUP a.s. is the three-member Board comprised of:

- Milan Stratil, Chairman of the Board of Directors;
- Ing. Pavel John, Member of the Board of Directors;
- Ing. Vladimír Novák, Member of the Board of Directors.

After the change of the legal status, the control body of SIGMA GROUP a.s. supervising the exercise of the responsibilities of the Board of Directors and the activities of the company is the three-member Supervisory Board comprised of:

- Ing. Milan Šimonovský, Chairman of the Supervisory Board;
- Mgr. Jan Čapka, Member of the Supervisory Board;
- Mgr. Zuzana Šimonovská, LL.M., Member of the Supervisory Board.

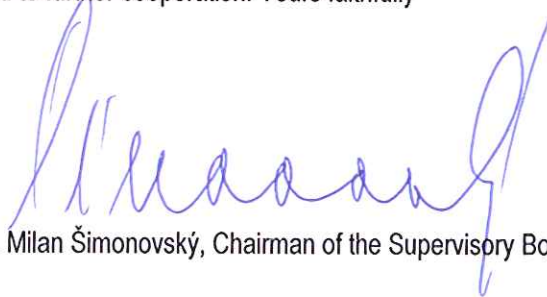


Our workers are, of course, ready to explain the changes of the legal status to you in more details and modify the entire contract and other documentation concerning our company upon request.

Thank you for understanding and looking forward to further cooperation. Yours faithfully



Milan Stratil, Chairman of the Board of Directors



Ing. Milan Šimonovský, Chairman of the Supervisory Board



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